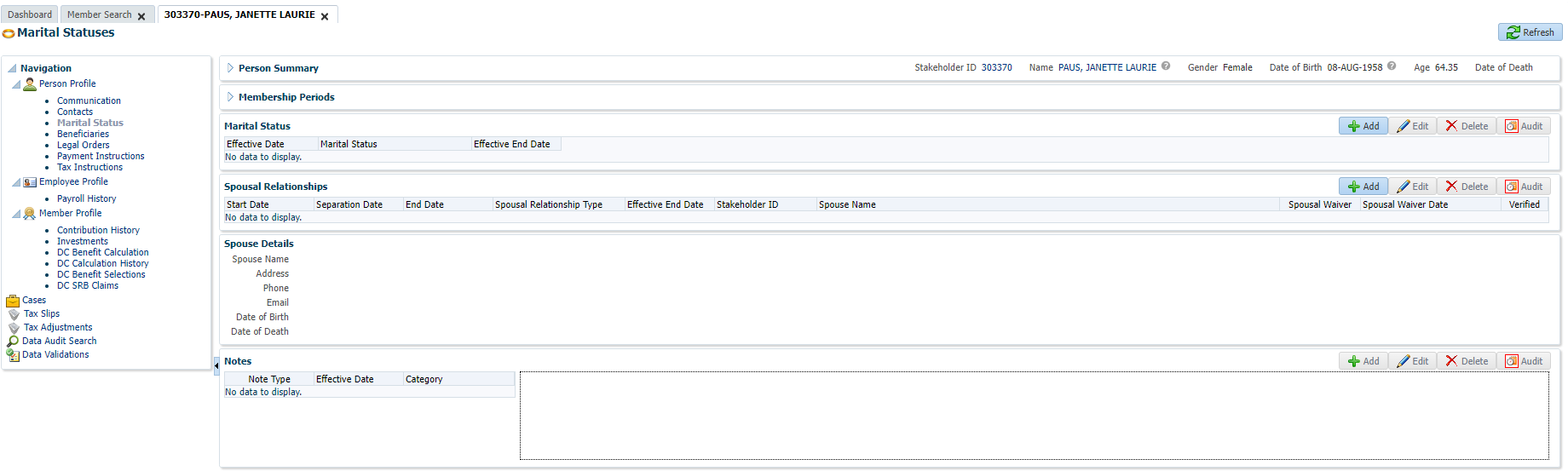
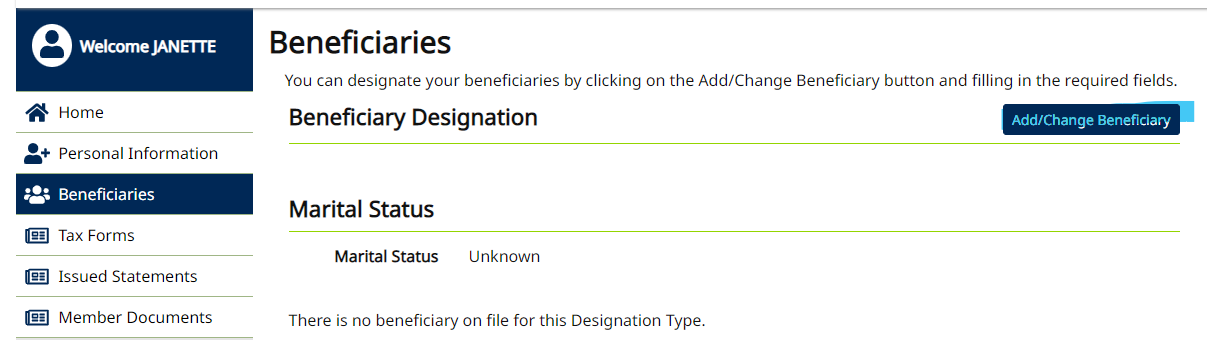
|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Date | 12-Dec-22 | | | Tester Name | Janette Paus |
| Environment | Penfax - Test 2 | | | Login used | <If different from the Tester> |
| Operating System | Windows | Version: 21H2 | Update Number: | | |
| Software Used | Select Software | Version: 107.0.1418.56 | Update Number: | | |
| Select Software | Version: | Update Number: | | |
| Application Release version | R22.4.1 | | | | |
| Test Case Title | E13.12 | | | | |
| Test Type | Regression | | | | |
| Test Scenario | Add a trustee as a PEPP Beneficiary - PENWEB | | | | |
| Expected Results | The beneficiary is added through PENWEB and reflected in PENFAX | | | | |
| Pass/Fail | Pass | | | JIRA# |  |

Search for a member to add a trustee for a beneficiary

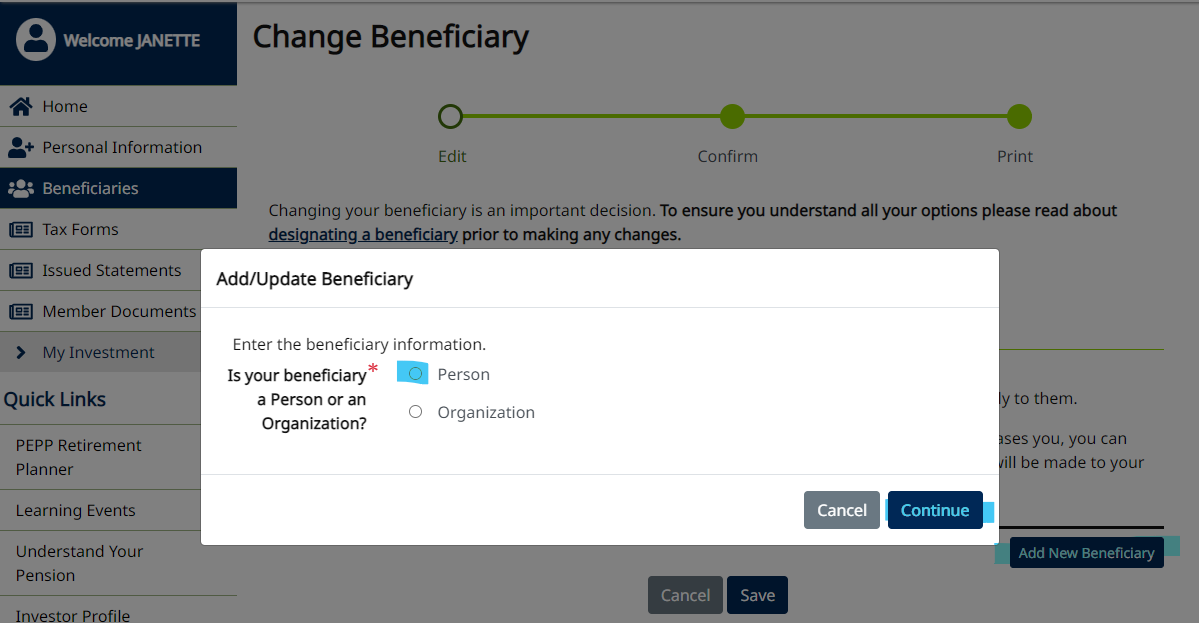


Open that member in Planet member PEPP

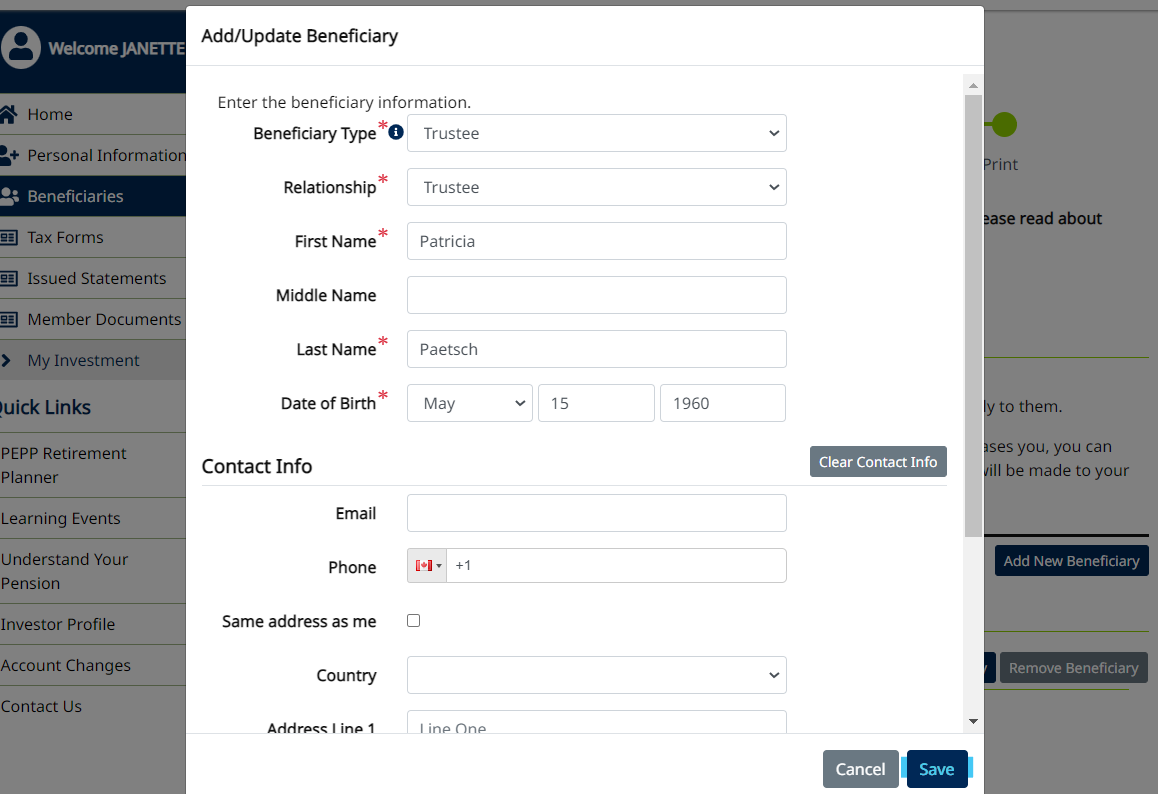
Under Beneficiary tab, add New Beneficiary



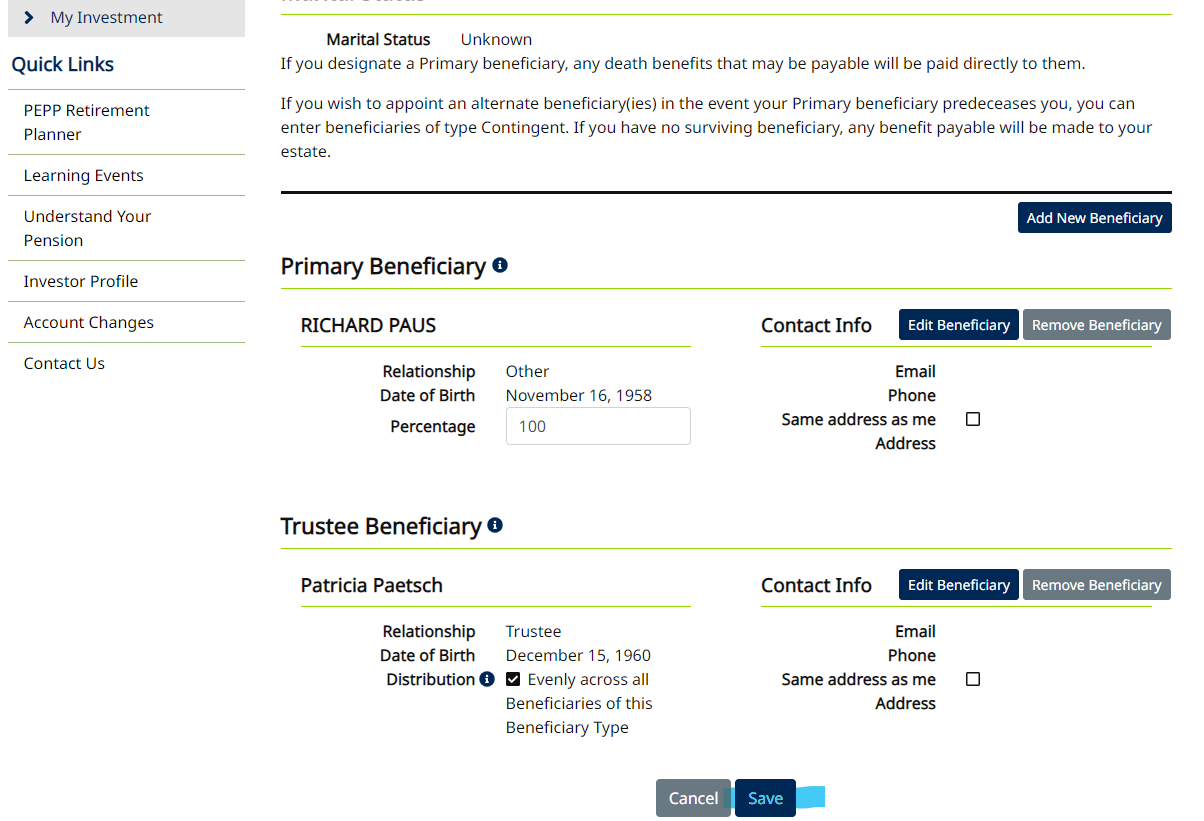
Select Person or Organization



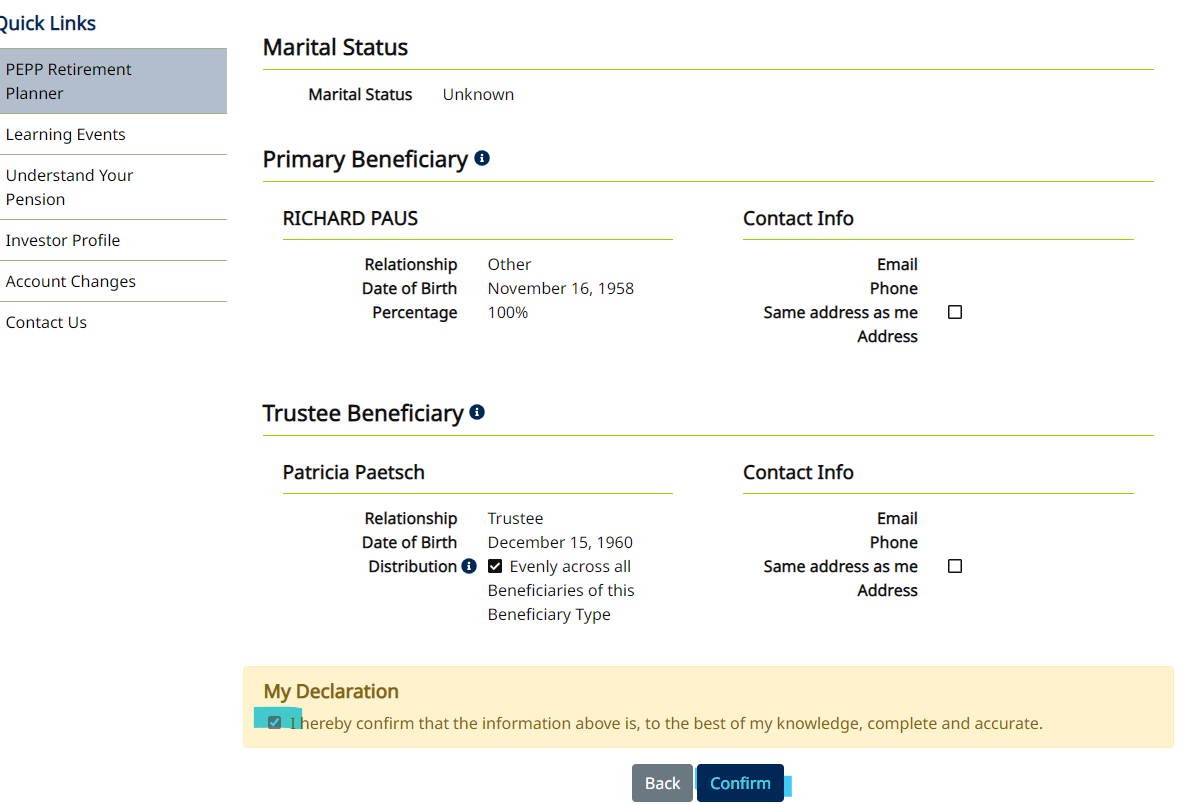
Enter details



Save

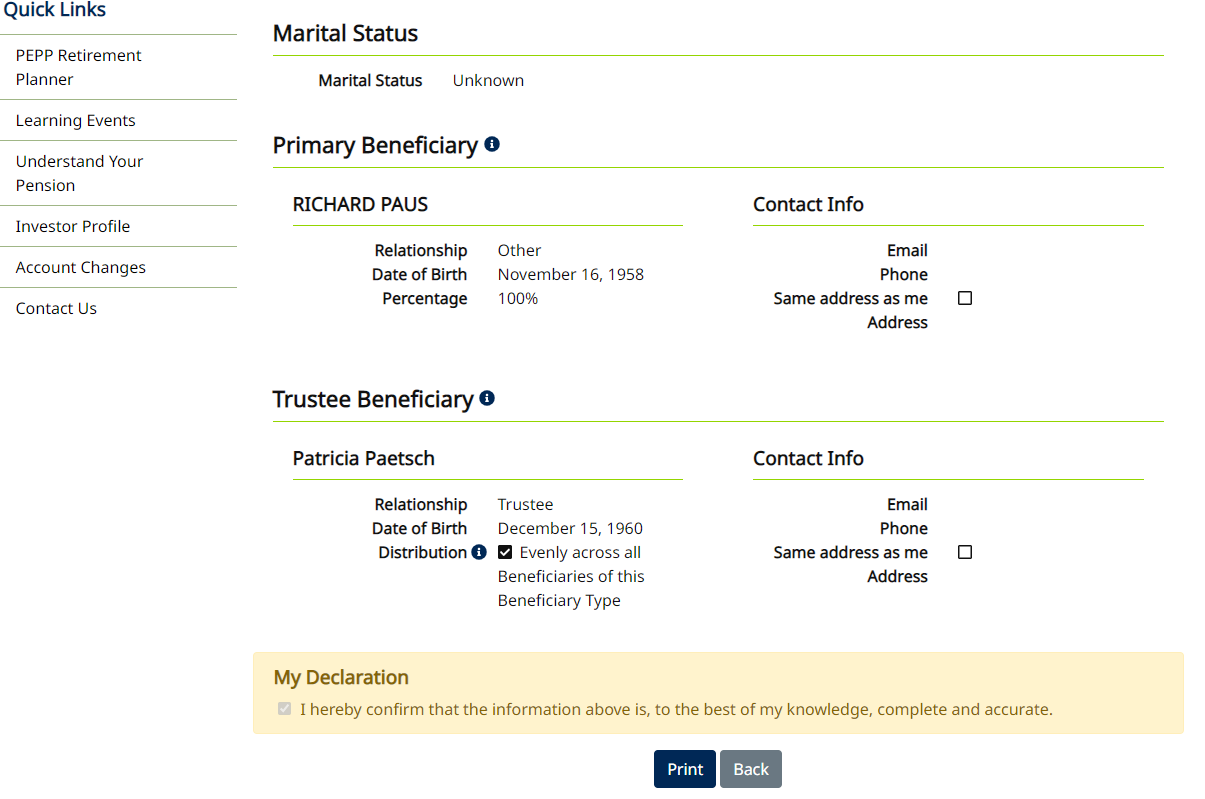


Confirm addition



Print if needed

Refresh and beneficiary is added



Confirm on PENFAX

